

# UK PRODUCT SUITE SUMMARY (Page 1 of 2)

November 2024



GROWTH PLANS									
Plan name	Issuer	Underlying(s)	Term	Kick-Out/ Early Maturity	Kick-Out Barrier	Capital Protection Barrier	Potential return	Applications by	Literature
UK/EU Super Defensive StepDown (65) Kick-Out Plan - December 2024	Morgan Stanley	FTSE 100 Euro Stoxx 50	6 years	Annual from end of year 3	Year 3 - 100% Year 4 - 95% Year 5 - 90% Year 6 - 65%	65%	7.75% p.a.	11 December 2024  ISA Transfers: 27 November 2024	<a href="#">Brochure</a> <a href="#">Adviser Guide</a> <a href="#">KID</a> <a href="#">Terms</a> <a href="#">Application Direct</a> <a href="#">Application Pension</a> <a href="#">Application Trustees</a>
UK Super Defensive Step Down (70) Kick-Out Plan - December 2024	Credit Agricole	FTSE 100	7 years	Annual from end of year 3	Year 3 - 100% Year 4 - 95% Year 5 - 90% Year 6 - 80% Year 7 - 70%	65%	6.3% p.a.	2 December 2024  ISA Transfers: 18 November 2024	<a href="#">Brochure</a> <a href="#">Adviser Guide</a> <a href="#">KID</a> <a href="#">Terms</a> <a href="#">Application Direct</a> <a href="#">Application Pension</a> <a href="#">Application Trustees</a>
Japan 6-Year Step Down Kick-Out Plan - November 2024	Morgan Stanley	Nikkei 225	6 years	Annual from end of year 2	Year 2 - 100% Year 3 - 100% Year 4 - 95% Year 5 - 90% Year 6 - 85%	65%	10.0% p.a.	18 November 2024  ISA Transfers: 4 November 2024	<a href="#">Brochure</a> <a href="#">Adviser Guide</a> <a href="#">KID</a> <a href="#">Terms</a> <a href="#">Application Direct</a> <a href="#">Application Pension</a> <a href="#">Application Trustees</a>
INCOME PLANS									
Plan name	Issuer	Underlying(s)	Term	Kick-Out/ Early Maturity	Kick-Out Barrier	Capital Protection Barrier	Potential return	Applications by	Literature
UK 5 Year Fixed Monthly Income Plan - December 2024	Morgan Stanley	FTSE 100	5 years	No	No	65%	5.28% p.a. (0.44% paid monthly)	29 November 2024  ISA Transfers: 15 November 2024	<a href="#">Brochure</a> <a href="#">Adviser Guide</a> <a href="#">KID</a> <a href="#">Terms</a> <a href="#">Application Direct</a> <a href="#">Application Pension</a> <a href="#">Application Trustees</a>

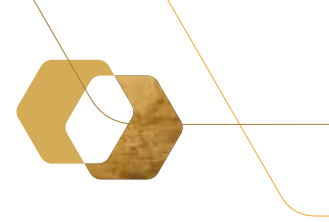
#### IMPORTANT INFORMATION

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\*Subject to Deposit Taker solvency

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DEPOSIT PLANS								
Plan name	Issuer	Underlying(s)	Term	Kick-Out/ Early Maturity	Capital Protection	Potential return	Applications by	Literature
UK 4-Year Defensive Deposit Plan - November 2024	RBC	FTSE 100	4 years	No	100%* at Maturity	<b>21.0% (5.25% p.a.)</b> return on capital at Maturity if the Underlying Asset is equal to or above 90% of the Opening level.	13 November 2024 ISA Transfers: 30 October 2024	<a href="#">Brochure</a> <a href="#">Adviser Guide</a> <a href="#">KID</a> <a href="#">Terms</a> <a href="#">Application Direct</a> <a href="#">Application Pension</a> <a href="#">Application Trustees</a>

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